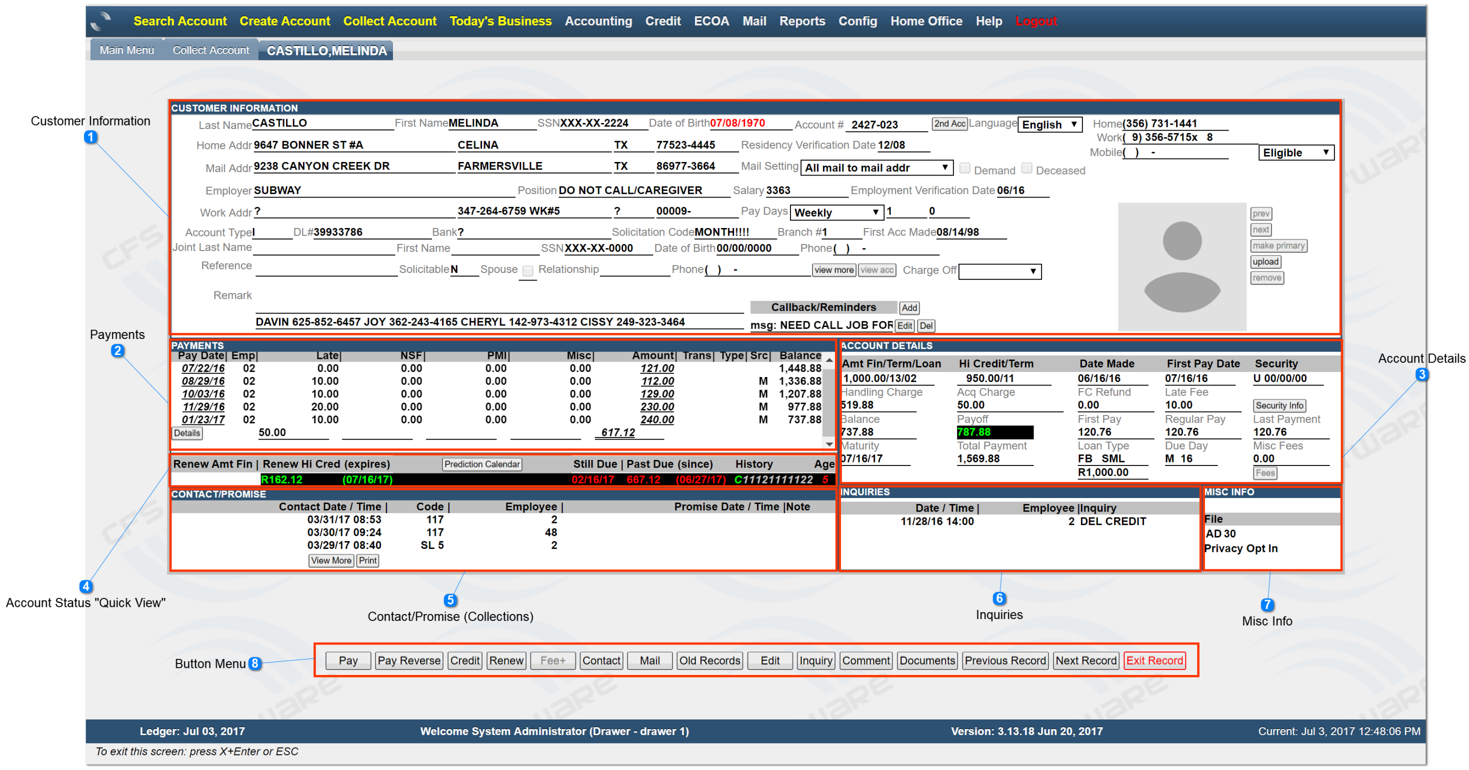
6.3. Account Screen

"All-in-One" Account Screen Details

- Customer Information
- Payments
- Account Details
- Account Status "Quick View"
- Contact Promise (Collections)
- Inquiries
- Misc Info
- Button Menu



1 Customer Information

Customer Information contains customer demographics information for Name & Address, SSN, DOB, Mail Settings, Residency Verification Date, Account #, 2nd Acc #, Language, Phone Numbers, Texting Status, Employment, Account Type, Joint Account Info, References, Remarks, DL#, Bank Info, Solicitation Codes, Branch & Date of First Account, Callback & Reminders, Charge-Off Status and Account Pictures. See Customer Information Section Details for more information.

2 Payments

Payment Section contains information for Payment Date, Employee Number, Late Fee, NSF Fee, PMI, Misc, Amount, Transaction, Type, Src, Balance and Details. See Payments Section Details for more information.

3 Account Details

Account Details contains loan account information for Amount Financed/Term/Totals, High Credit/Term, Date Made, First Payment Date, Security, Handling Charge, Acquisition Charge, FC Refund, Late Fee, Security Info, Balance, Payoff, First Payment, Regular Payment, Last Payment, Maturity Date, Total Payment Amount, Loan Type, Due Date, Misc Fees. See Account Section Details for more information

4 Account Status "Quick View"

Loan Status "Quick View" contains the following loan information, Renew Amount Finance, Renew Hi Credit, High Credit Expires Date, Prediction Calendar, Still Due, Past Due, Past Due Since, Payment History and Age. See Loan Status "Quick View Section Details for more information.

5 Contact/Promise (Collections)

Contact/Promise contains the following collection information, Contact Date & Time, Contact Code, Employee Number, Promise Date, Time and Notes. See Contact Promise Section Details

6 Inquiries

Inquiries contains the following information, Date & Time of Entry, Employee ID, Inquiry and is used for Inquiries from other loan companies. See Inquiries Section Details for more information.

7 Misc Info

Misc Info contains the following information, Privacy & Other Opt In/Out, File Details. See Misc Info Section Details for more Information.

8 Button Menu

Button Menu contains the following, Pay, Pay Reverse, Credit, Renew, Fee+, Contact, Mail, Old Records, Edit, Inquiry, Comment, Documents, Previous Record, Next Record and Exit Button. See Button Menu Section Details for more information.